

2008 Agreement

		CAPEX		BB	
yr1	52	47	5	↓	3
yr2	52	47	5	16.4	3
yr3	52	47	5		3
yr4	49	44	5		3
yr5	49	44	5		3
		25	15		

CAPEX: 254  
 PP 2.1.1 + 2.1.3  
 BB: 56.4  
 PP 3.4

CAPEX + BB Planned  
↓  
126.4  
55  
52  
52

CAPEX + BB Actual/Remaining  
(green) 1576 (A)  
426 (R)  
426 (R)  
426 (R)  
(green)

OECE  
50  
65  
60.5  
57.1  
53.8  
50.5

REALLOCATE 10M OECE for Recurring CAPEX

3.4  
3.3  
3.3

(green) (65M OECE)

CAPEX + Incremental BB: 254 + 16.4 + 15 = **285.4**

Reg Settlement (green) = P 25.2

4.5 Unanticipated LOF  
10 Reallocated to CAPEX  
10.5 Available to Build

2008 Agreement

		CAPEX		BB		CAPEX + BB Planned	CAPEX + BB Actual/Remaining	OEC	Reallocate 10M OEC for Recurring CAPEX
Yr 1	52	47	5	↓	3			50	
Yr 2	52	47	5	16.4	3	126.4	157.6 (A)	65	
Yr 3	52	47	5		3	55.0	42.6 (R)	60.5	3.4
Yr 4	49	44	5		3	52.0	42.6 (R)	57.1	3.3
Yr 5	49	44	5		3	52.0	42.6 (R)	53.8	3.3
			25	16.4	15			50.5	
		CAPEX: 254 ¶ 2.1.1 & 2.1.3		BB: 56.4 ¶ 3.4					

CAPEX + Incremental BB:  $254 + 16.4 + 15 = 285.4$

Reg. Settlement  
¶ 2.5.2

65M OEC  
4.5 Unanticipated IOF  
10 Reallocated to CAPEX  
10.5 Available to Build to 95%